

Invest in Lower Silesia



LOWER SILESIA

in numbers

Germany

Denmark

Sweden

Baltic

Lithuania

Russia

Belarus

Ukraine

- › 20 000 km² area
- › 2,9 mln inhabitants
- › GDP (189,195 mld zł)
- › GDP per capita (65,240 zł)
- › 1 € = 4,48 PLN

LOWER SILESIA

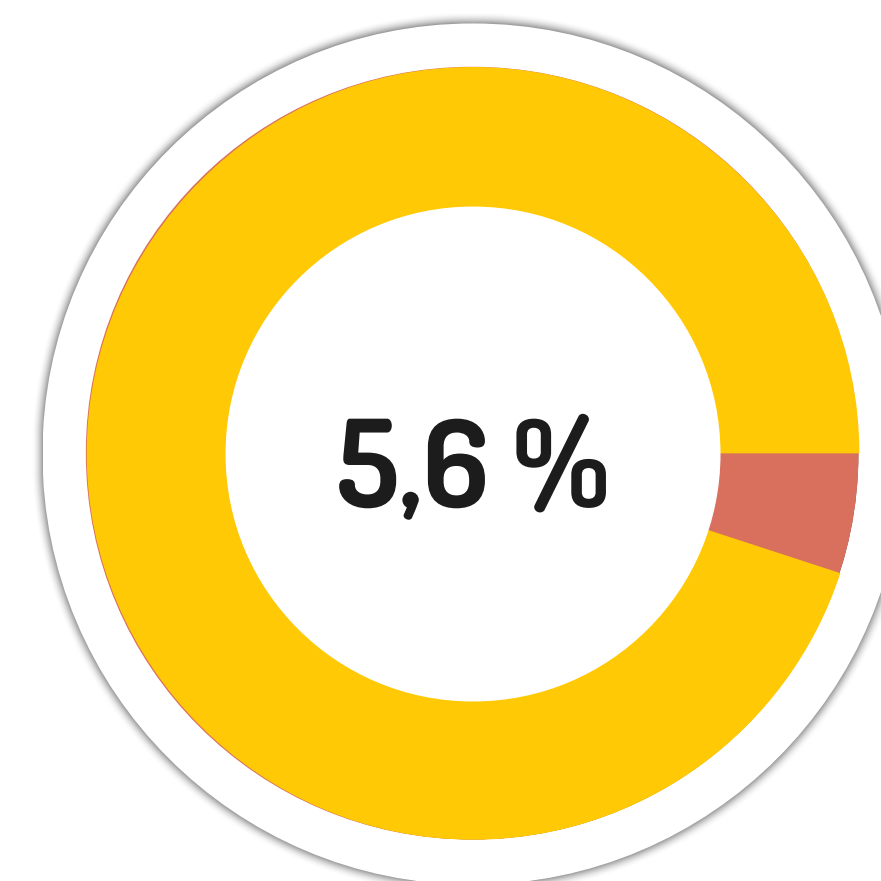
Czech Republic

Slovakia

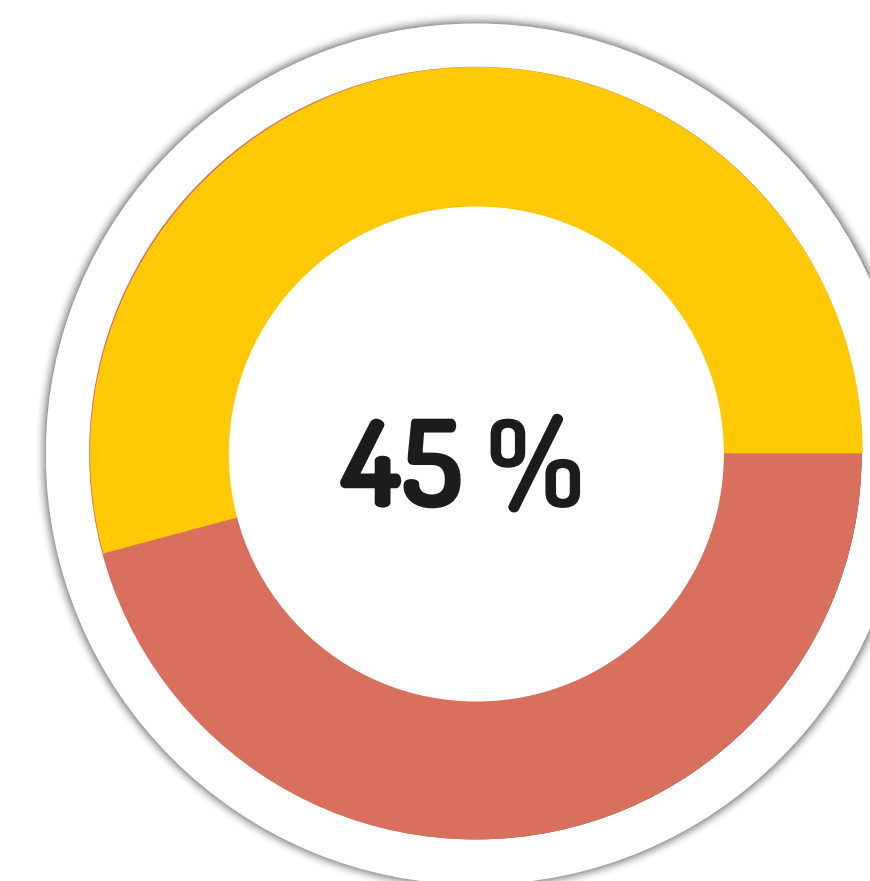
Austria

Hungary

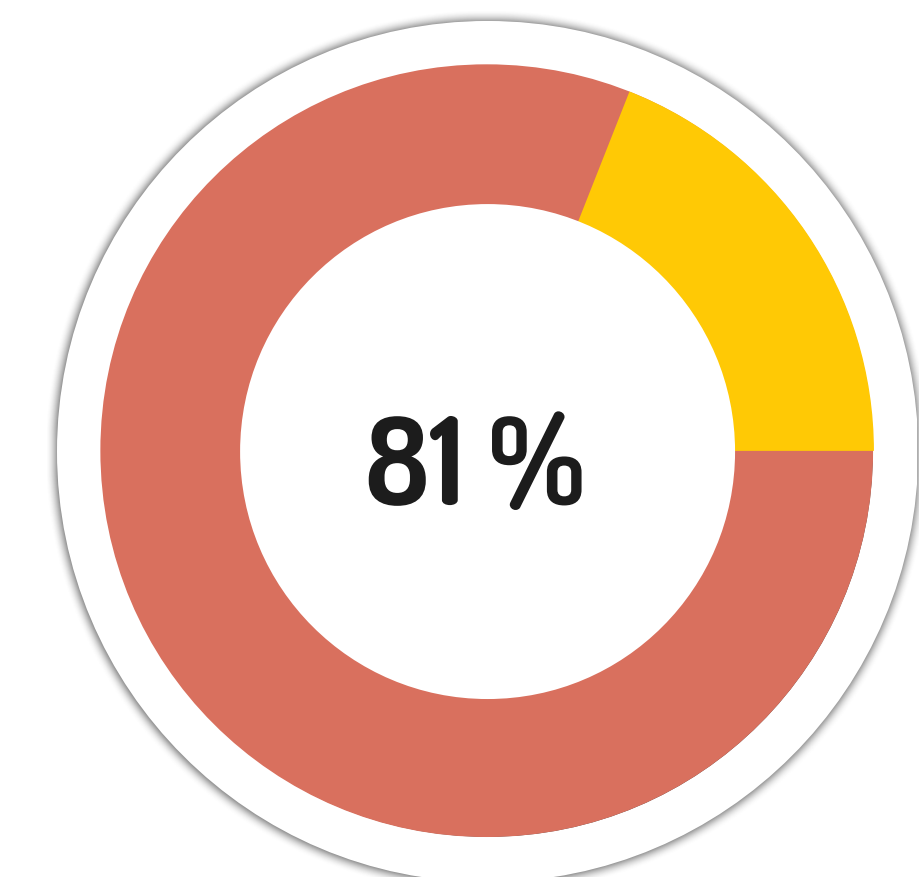
DEMOGRAPHY



Unemployment rate
(Poland 6,1%)



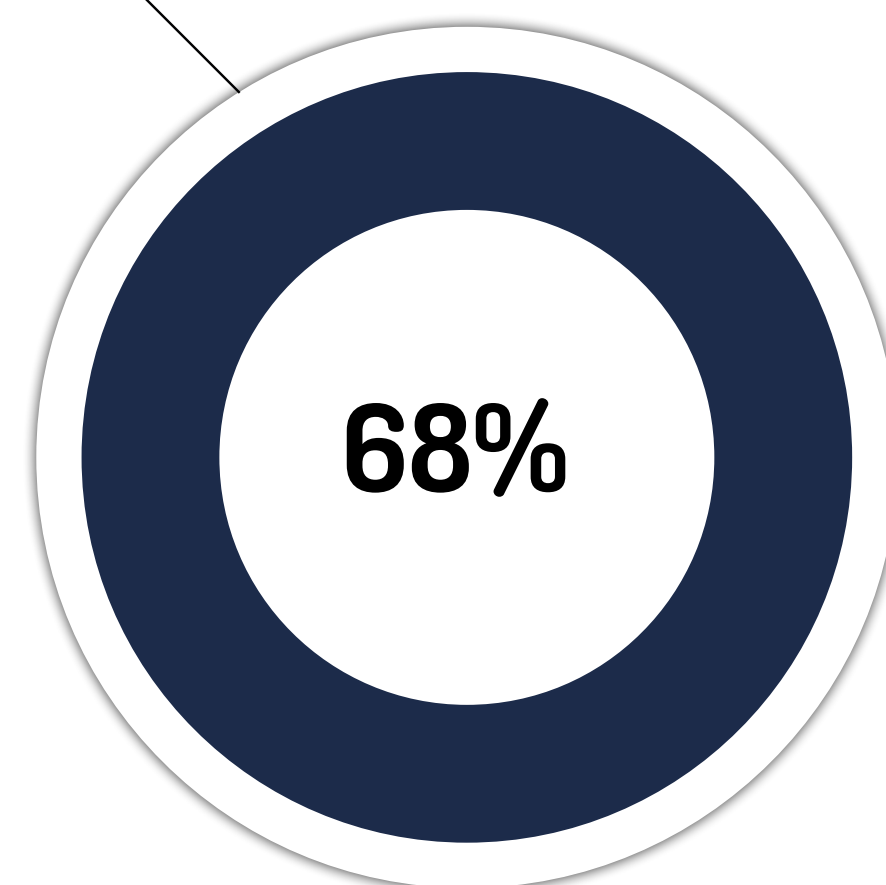
1,327 mln of 2,9 mln
are working



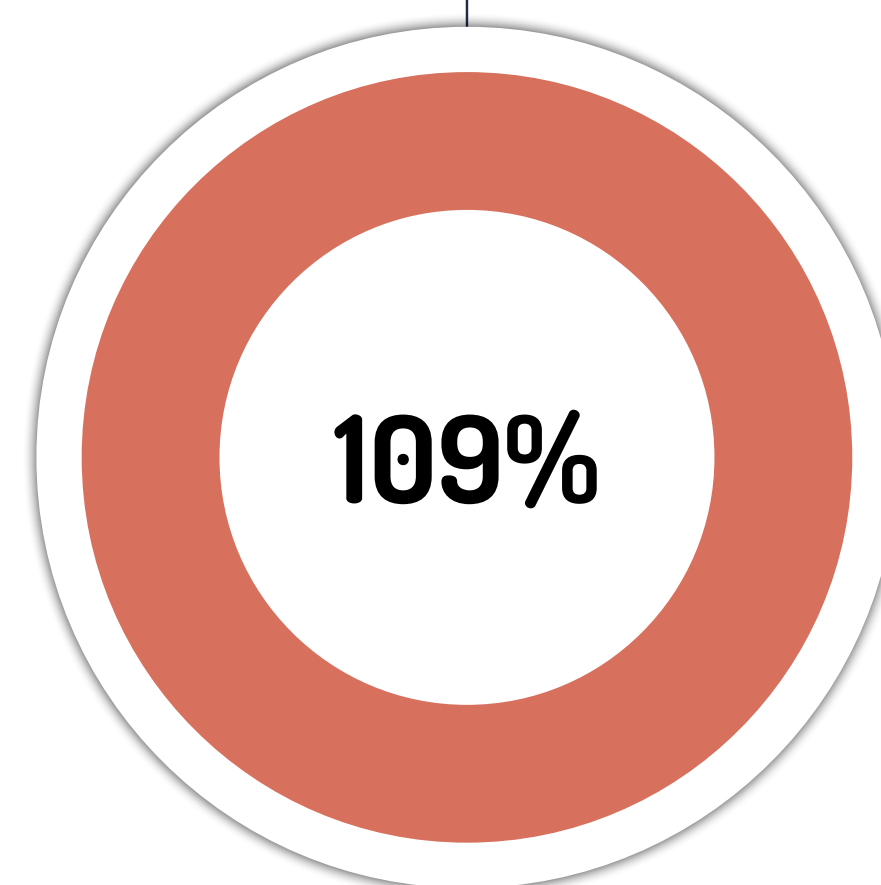
work in private
sector

DEMOGRAPHY

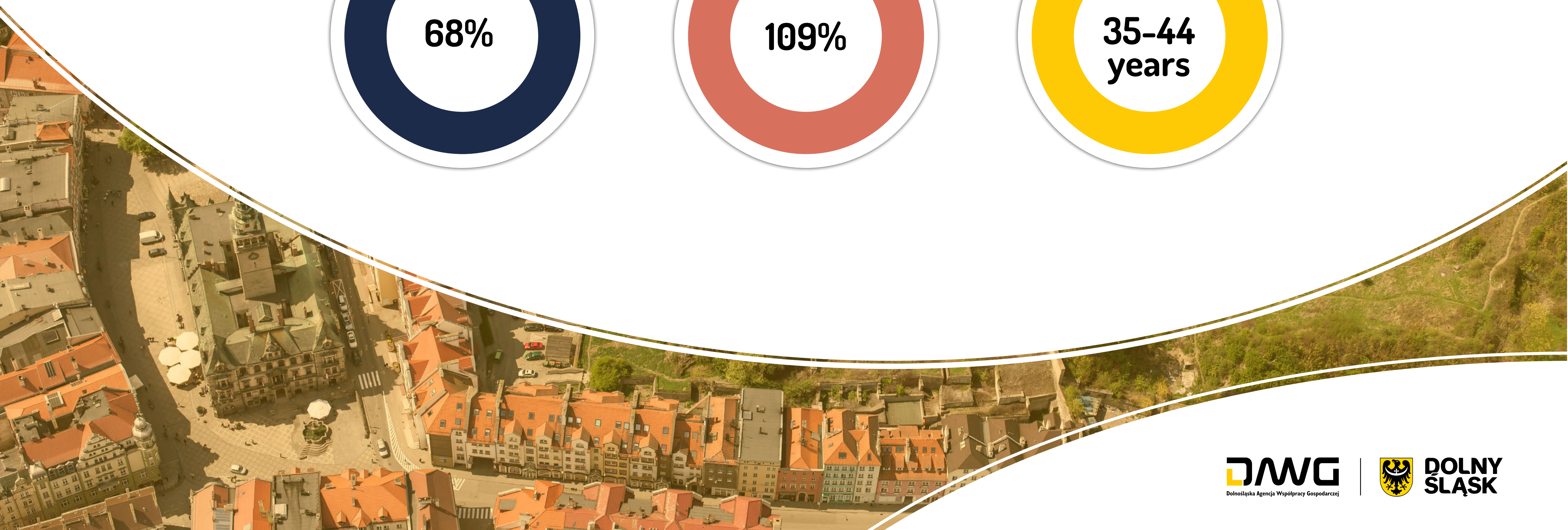
Urbanization rate
(59,97% for Poland)



Feminisation rate
among working people



Predominant age group
(around 34%)



EMPLOYMENT SECTORS

industry
and processing

trade

education

agriculture

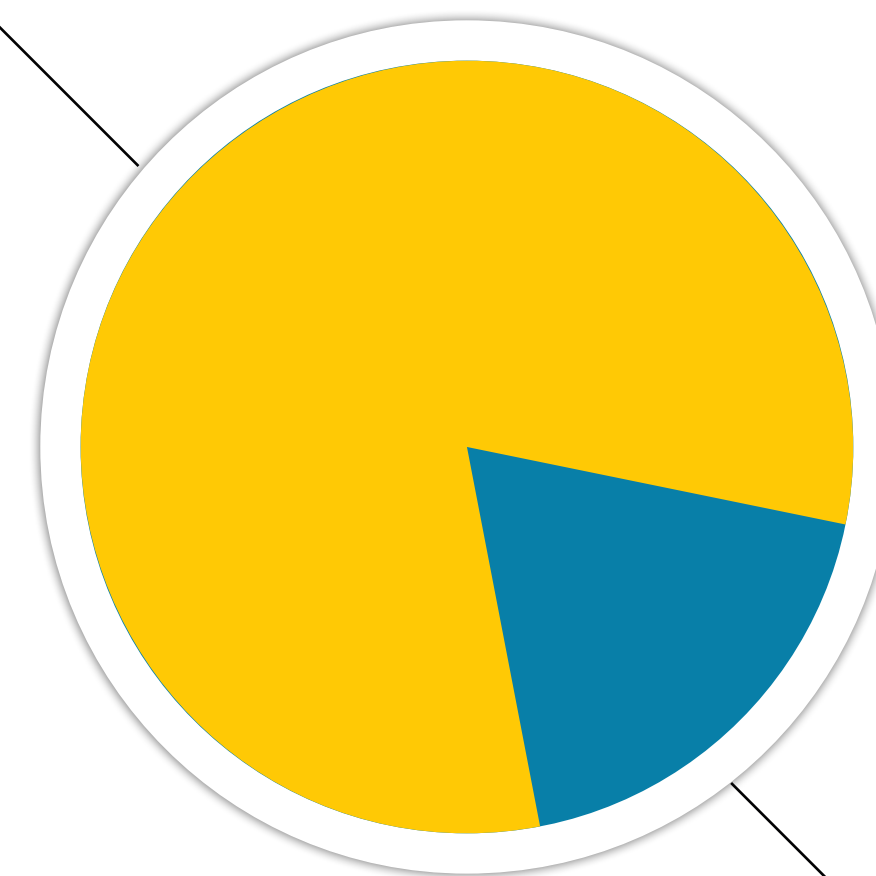
24,4 %

14,9 %

7,6 %

7,5 %

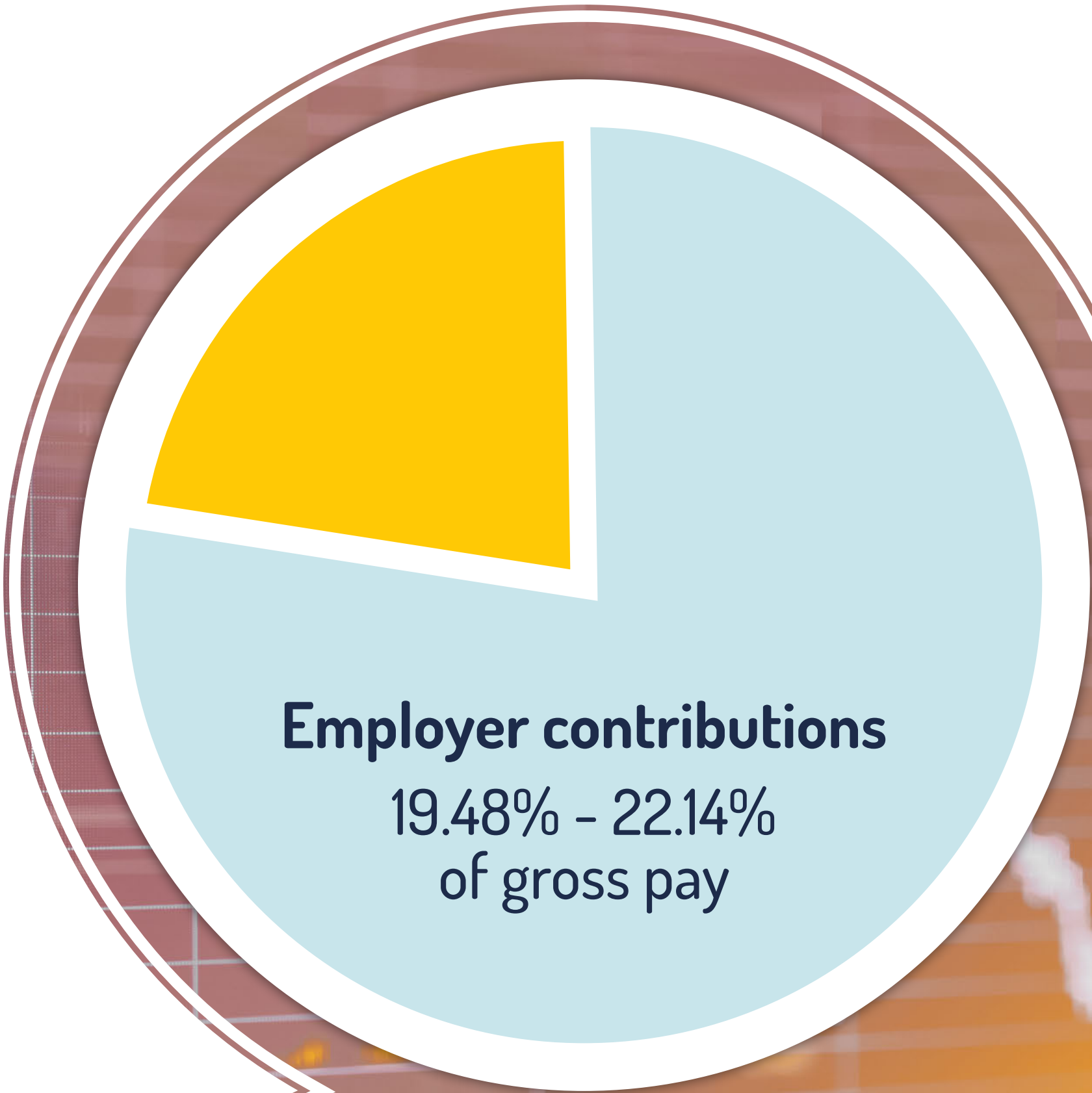
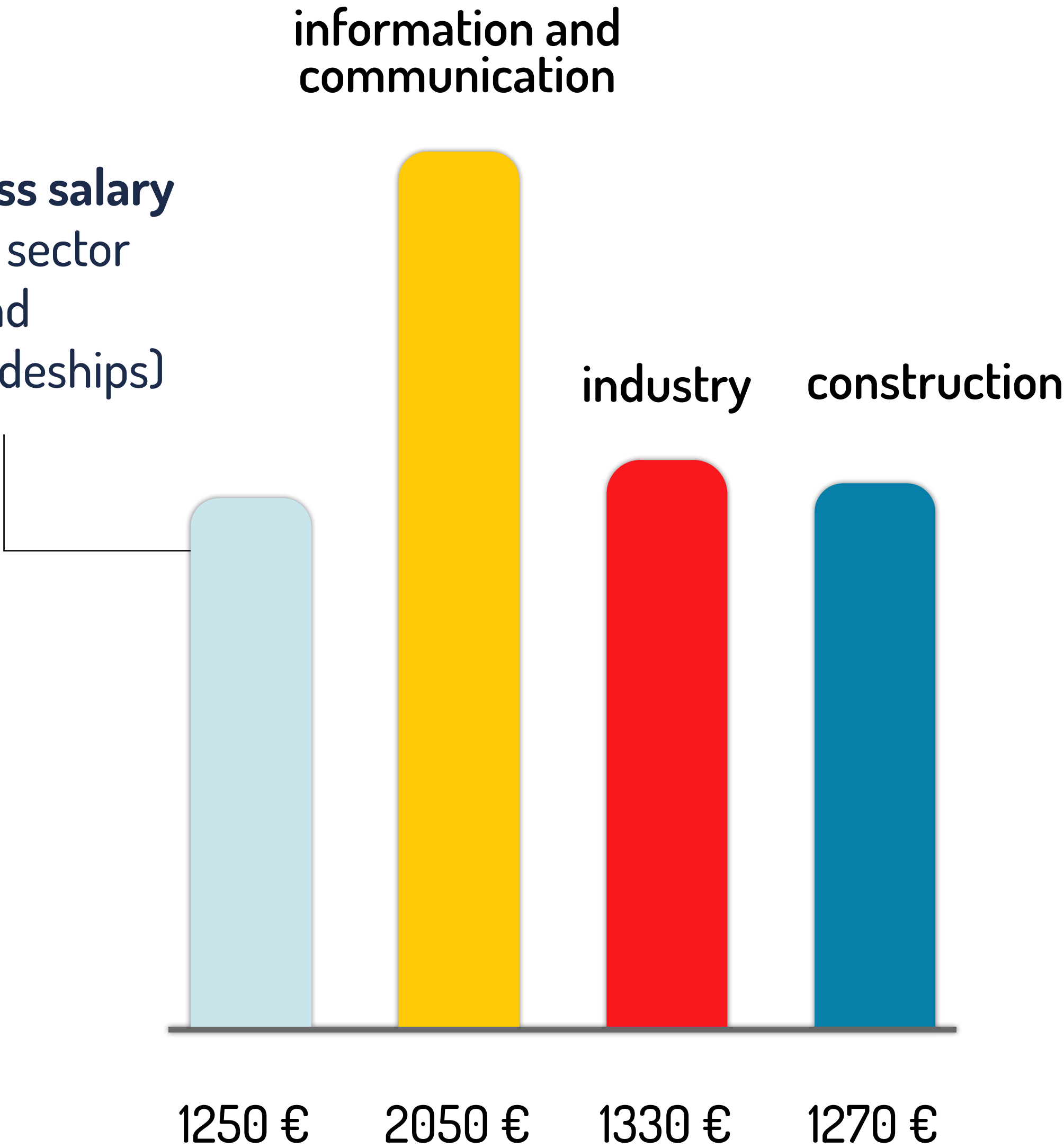
private (81,2%)
(increasing)



18,8 % public sector
(decreasing over past
few years)

SALARIES

Average gross salary
in enterprise sector
(2nd in Poland
among voivodeships)



ECONOMY

one of the country's economic leaders,
after Mazowieckie Voivodeship

highest efficiency of work in relation
to wages in industry sector

second largest investment expenditures
among the voivodeships

32.5% of sale revenues
are generated by industry sector

numerous Special
Economic Zones

AGRICULTURE

Lower Silesia is well-known
for mild climate and high soil
quality

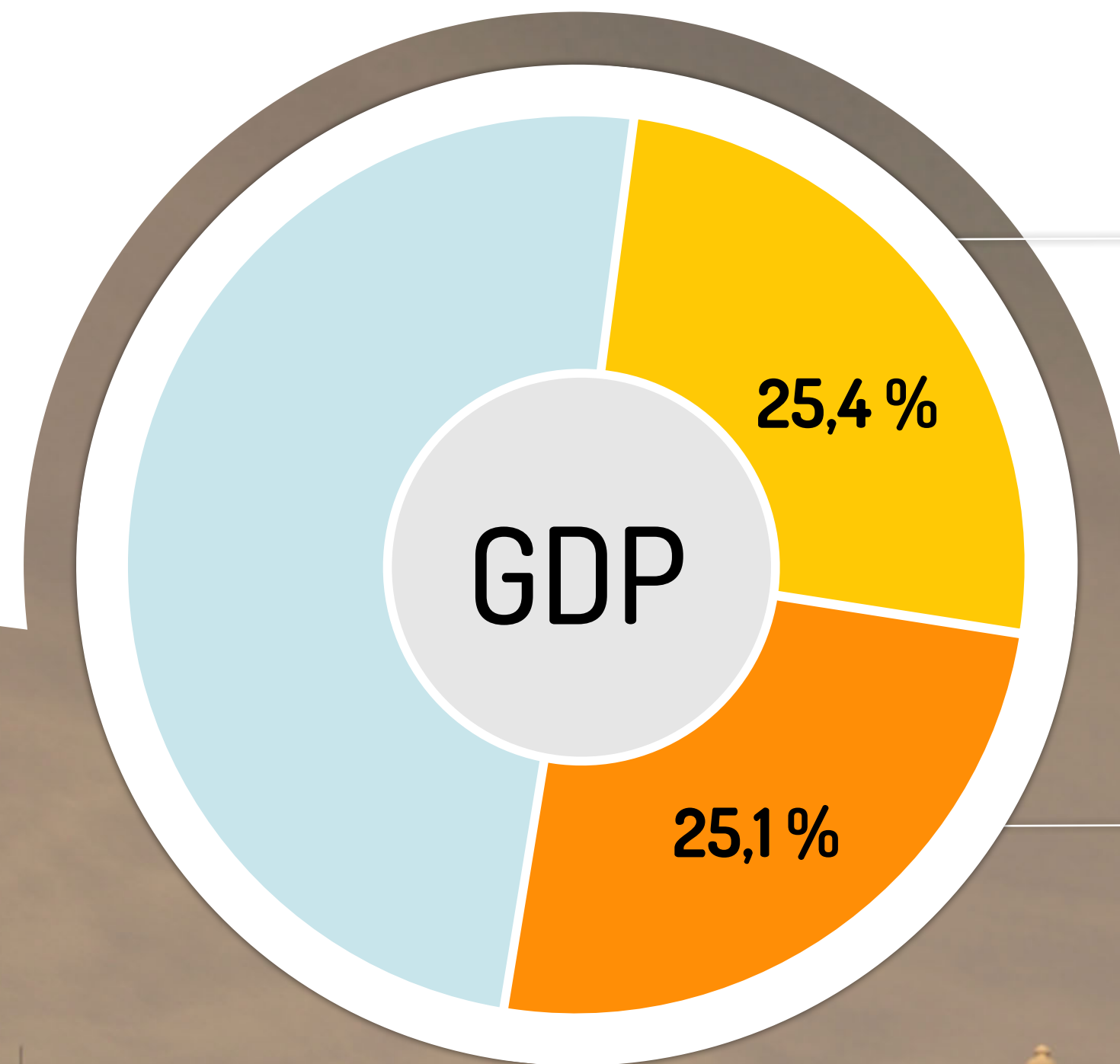
1 million hectares of agricultural
area and 600 thousand
hectares of forests

Mainly basic cereal crops,
corn for grain, canola

developed fruit growing - the
largest production of berries in
Poland

agriculture dominated by
plant production

KEY ROLE OF SERVICE SECTOR

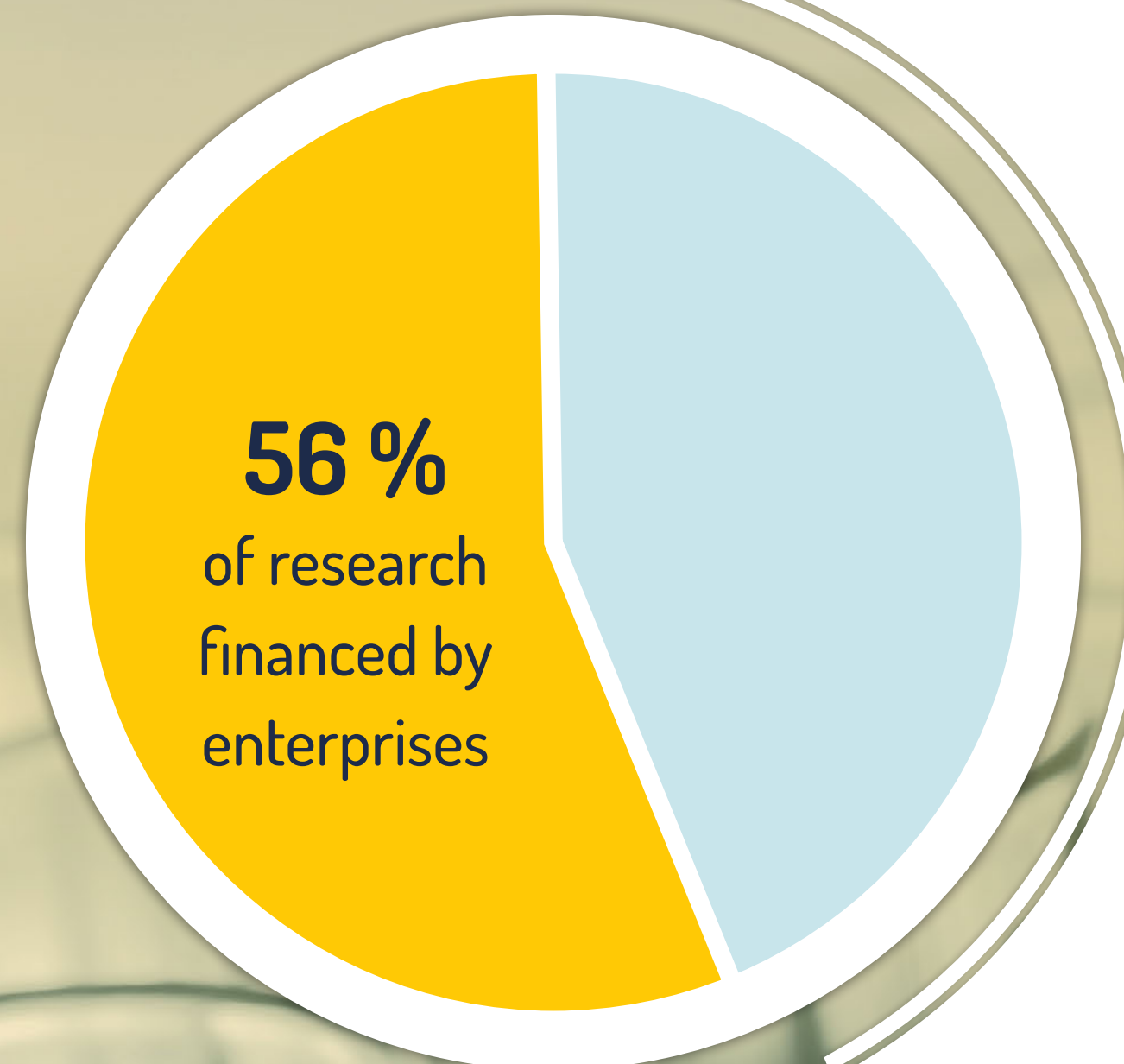


- › trade
- › repair of motor vehicles
- › transport and storage
- › accommodation and catering
- › information and communication

- › other services

R&D – 494 ENTITIES

one of the leaders in expenditure,
number of research centers, equipment
in scientific and research apparatus,
number of qualified staff



Research mainly in scientific areas of:

Technical and engineering **61 %**

Natural sciences **17 %**

Medical and health sciences **11 %**

Other **11 %**

IMPORT & EXPORT

Partner regions from:

Germany

Czech Republic

Russia

Ukraine

Italy

Sweden

Georgia

China

Bosnia and Herzegovina

The voivodeship is among the leaders of imports and exports and has **the highest concentration of exports in Poland**

Advantages of region: favourable geographic location, EU membership, legal regulations, developed industry

TOURISM

10 million overnight stays for 4 million tourists annually
Varied terrain – both mountains and lowlands



FREEDOM TO CONDUCT BUSINESS

doing business in Poland

The Constitution of the Republic of Poland guarantees the freedom to conduct business

Rule of law and market economy

restrictions only in strategic sectors - energy, armaments, mining, air transport, etc.



A background image showing a business meeting. In the foreground, a person's hand holds a pair of glasses over a laptop. In the background, another person in a blue shirt and yellow tie is gesturing with their hand while talking on a phone.

INVESTORS SUPPORT

doing business in Poland

- Regional level aid
- Special Economic Zones
- Initial tax exemption
- Governmental/EU subsidies
- Preferential loans
- R&D grants

CONTACT

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